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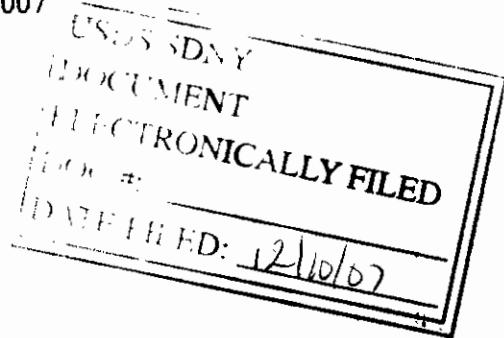
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MEMO ENDORSED

December 7, 2007

BY TELEFAX - (212) 805-7946

Chambers of Hon. Richard J. Sullivan, U.S.D.J.
Daniel Patrick Moynihan
United States Courthouse
500 Pearl Street, Room 615
New York, New York 10007



Attn.: Eileen Levine, Case Manager

Re: Swiss Reinsurance America v. Certain Underwriters at Lloyds
07 Civ. 3174 (RJS)

Dear Judge Sullivan:

We represent Plaintiff in this action. Pursuant to instructions from Ms. Eileen Levine, I contacted my adversary, Phoebe A. Wilkinson, Esq., with respect to the conference with the Court that is scheduled for 10:15 a.m. on Monday, December 10, 2007. Accordingly, I confirm that counsel for both parties in this action will be present at that conference.

Very truly yours,

Gerald A. Greenberger

GAG:oc

cc: Phoebe A. Wilkinson, Esq.
Chadbourne & Parke LLP
Attorneys for Defendant
(By E-Mail)

SO ORDERED
Dated:

RICHARD J. SULLIVAN
U.S.D.J.